

Fulfilling Your DSA Pledge Through a Gift of Stock

Thank you for your support of the Diocesan Services Appeal! You can make your DSA gift or fulfill your pledge through the direct transfer of stock to The Catholic Foundation. Your broker will need the following information to successfully transfer your gift of stock. Please remember to ask your broker to note your name and your parish name on the transfer instructions. *

Receiving Broker

Morgan Stanley, Perrone Lewis Group 2900 West Road, Suite 300 East Lansing, MI 48823

Contacts at Morgan Stanley

Stephen Perrone/Jennifer Edwards 517.324.8008 or 800.248.0487

Account Information

Name: The Catholic Foundation of the Diocese of Lansing

DTC #: 0015

Account #: 395-015775-043 Federal Tax ID #: 81-2025056

Contacts at The Catholic Foundation of the Diocese of Lansing

John Madigan, President – 517.342.2450 Matt Hufnagel, Vice President of Development – 517.342.2503

* If you plan to give units of a mutual fund, please allow two weeks for your gift transaction to be completed.