

Fulfilling Your DSA Pledge with a Distribution from Your Donor Advised Fund

Thank you for your support of the Diocesan Services Appeal! A donor-advised fund (DAF) is like a charitable investment account established for the sole purpose of supporting charitable organizations you care about. When you contribute cash, securities or other assets to a donor-advised fund you are generally eligible to take an immediate tax deduction. Then those funds can be invested for tax-free growth and you can recommend grants to virtually any IRS-qualified public charity, including The Catholic Foundation.

The Catholic Foundation is an IRS-qualified public charity eligible to receive DAF distributions. We receive DAF distributions regularly for a variety of donor-selected purposes. We would be honored to accept your DAF distribution. Simply follow the steps below to initiate your DAF gift to the Diocesan Services Appeal today.

READY TO MAKE A DSA GIFT FROM YOUR DAF? IT'S EASY, JUST FOLLOW THESE STEPS!

- 1. **Contact** your DAF administrator to request a distribution check payable to: The Catholic Foundation
- 2. **Direct** that the check be sent to: The Catholic Foundation, 101 S. Washington Square, Suite 620, Lansing, MI 48933
- 3. **Notify** The Catholic Foundation of your name, address, phone number, email, parish name, and DSA gift designation to ensure the proper use of your gift. You may also share that information with your DAF administrator.

The Catholic Foundation Federal Tax ID: 81-2025056
The Catholic Foundation Contact:
Matt Hufnagel, Vice President of Development
517.342.2503 or mhufnagel@dioceseoflansing.org

This information is not intended as tax, legal, or financial advice. Consult your personal financial or tax advisor for information specific to your situation.