



*The campaign for Catholic education
in the Diocese of Lansing*

Fulfilling Your Stewardship for Saints and Scholars Pledge through a Gift of Stock

Thank you for your support of the Stewardship for Saints and Scholars Campaign! With a gift of stock you can support the work of the Diocese of Lansing and enjoy valuable tax benefits. Simply transfer stock of appreciated value directly to The Catholic Foundation.

READY TO MAKE A STEWARDSHIP FOR SAINTS AND SCHOLARS GIFT VIA STOCK TRANSFER? IT'S EASY, JUST FOLLOW THESE STEPS!

1. **Direct** your broker to transfer a gift of stock to The Catholic Foundation at:

Account Information

Name: The Catholic Foundation of the Diocese of Lansing
DTC #: 0015
Account #: 395-015775-043
Federal Tax ID #: 81-2025056

Receiving Broker

Morgan Stanley, Perrone Lewis Group
2900 West Road, Suite 300
East Lansing, MI 48823

Contacts at Morgan Stanley

Stephen Perrone/Jennifer Edwards
517.324.8008 or 800.248.0487

2. **Notify** The Catholic Foundation of your stock transfer gift intention:

Donor Name	Name of Security
Address	Number of Shares
Preferred Phone & Email	Anticipated Date of Delivery
Parish Name	Stewardship for Saints and Scholars Gift Designation

The Catholic Foundation Contact:
101 S. Washington Square, Suite 620
Lansing, MI 48933
Donor Services

517.252.8792 or donorservices@dioceseoflansing.org

This information is not intended as tax, legal, or financial advice. Consult your personal financial or tax advisor for information specific to your situation. If you plan to give units of a mutual fund, please allow two weeks for your gift transaction to be completed.